



The Wyse Group

CASE STUDY: HEALTHCARE - PROJECT MOLMAGE, WIND DOWN

Company Profile

Industry: Healthcare

HQ: Missouri, USA

Profile: An industry leading imaging & lab services company within the healthcare space

Key Issues



Regulatory problems brought up operating issues



The company did not want to file for bankruptcy



Needed to negotiate with creditors to secure an out of court wind down

Implemented Workstreams

- Contacted 100+ creditors to negotiate outstanding balances
- Worked with regulators from inflicting any additional impairment to the company
- Worked with company to determine all outstanding creditors (landlords, etc.)

The Wyse Group Impact

- Successfully negotiated with 100+ creditors to lower the amount needed
- Kept the company out of bankruptcy through negotiations
- Maximized creditor coverage where possible

ABOUT THE WYSE GROUP

Founded in 2015 with a relentless focus on successful outcomes, The Wyse Group provides solutions and strategic guidance to middle market companies across their life cycle to achieve value appreciation through strategic, financial, and operational excellence.

Our Offices:

Short Hills, NJ | Buffalo, NY | Washington, D.C. | Austin, TX | Tampa, FL | Los Angeles, CA | Cleveland, OH

Contact us: inquiry@wyseadvisorsllc.com | www.thewysegrp.com

© 2025. The Wyse Group



The Wyse Group

CASE STUDY: HEALTHCARE - SUPPORT LIQUIDATING DIRECTOR

Company Profile

Industry: Adult Behavior Health

HQ: New Jersey, USA

Profile: The programs provide services and supports for intellectually and developmentally disabled adults

Key Issues



The company was shut down after bad press



Regulators revoked licenses, causing an immediate need to liquidate



Board had resigned – leaving lack of leadership

Implemented Workstreams

- Set up workstream to liquidate company assets
- Worked with existing investors to invest capital to complete wind down
- Worked to help facilitate the transition of existing board members and staff

The Wyse Group Impact

- Successfully liquidated the assets of the company saving the company \$100MM
- Transitioned the board and key staff members out of the company
- Received buy in from existing investors to invest additional capital to complete wind down

ABOUT THE WYSE GROUP

Founded in 2015 with a relentless focus on successful outcomes, The Wyse Group provides solutions and strategic guidance to middle market companies across their life cycle to achieve value appreciation through strategic, financial, and operational excellence.

Our Offices:

Short Hills, NJ | Buffalo, NY | Washington, D.C. | Austin, TX | Tampa, FL | Los Angeles, CA | Cleveland, OH

Contact us: inquiry@wyseadvisorsllc.com | www.thewysegrp.com

© 2025. The Wyse Group